

CHARITABLE REMAINDER TRUSTS

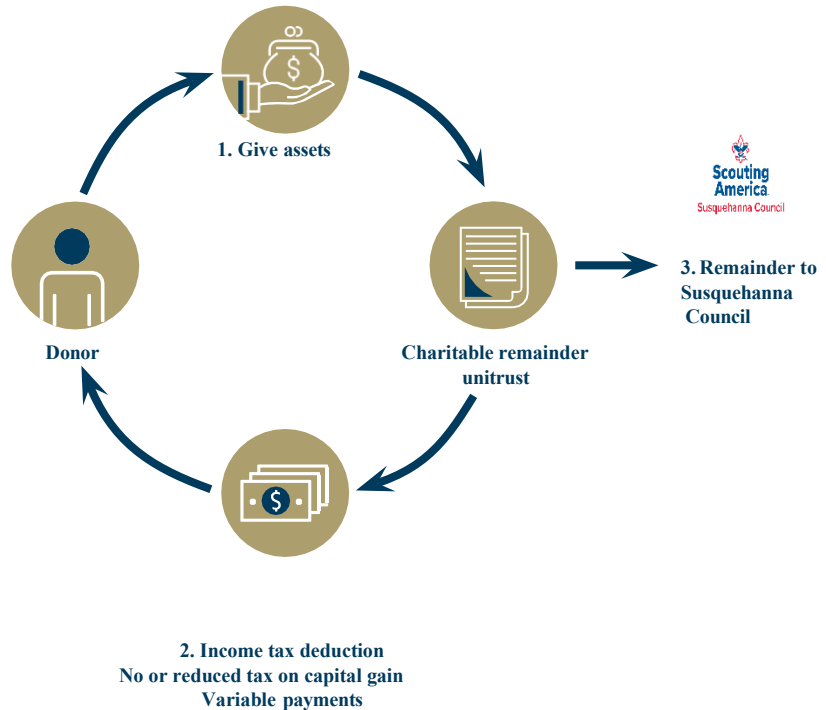
With a charitable remainder trust, you can make a future gift to the Susquehanna Council and receive income throughout your lifetime. A charitable remainder trust is established by making an irrevocable transfer of cash, securities, real estate or other non-cash assets to a trust in exchange for an annual income for life or a term of years.

BENEFITS

- **Life income**—You and other named beneficiaries receive income for life or a term of years.
- **Income growth potential**—To the extent the trust principal grows over time, your payments may also grow, depending on the type of trust you establish.
- **Income tax deduction**—You receive an immediate charitable income tax deduction at the time you transfer assets to the trust.
- **Capital gains tax savings**—Appreciated assets transferred to a charitable remainder trust can be liquidated free of capital gains tax.
- **Estate tax savings**—All assets transferred to a charitable remainder trust are removed from your estate and will not be subject to federal or state estate tax.

HOW IT WORKS

1. You transfer cash, securities, or other property to a charitable remainder trust.
2. You receive an income tax deduction. If you give appreciated assets, you pay no capital gains tax on their transfer to the trust. During its term, the trust pays a percentage of its value each year to you or to anyone you name.
3. When the trust ends, its remaining principal passes to the Susquehanna Council



Legal name and address to use when naming Susquehanna Council as a beneficiary of a charitable remainder trust:

Legal Name: Susquehanna Council

Address: 815, Northway Road, Williamsport, PA 17701

Federal Tax ID Number: 24-0795397

Please contact **Dennis Dugan**, Scout Executive at (570)326-5121 or dennis.dugan@scouting.org if you have questions or would like more information, or visit susquehannascouting.org/ways-to-support-scouting