

BEQUESTS

A simple way to arrange for a future gift to the Susquehanna Council is through a bequest. This can be accomplished by simply naming Susquehanna Council as a beneficiary in your will or trust. You can specify which assets the Council will receive such as cash, securities, real estate or other non-cash assets, or designate that the Susquehanna Council receive a percentage of your overall estate or percentage of the residual of your estate.

BENEFITS

- **Revocable**—You can change your bequest intentions at any time during your lifetime by simply modifying the language in your will or trust.
- **Control**—You retain ownership and control of your assets during your lifetime since they won't pass to Susquehanna Council until your death.
- **Estate tax savings**—Although only a small percentage of individuals will incur estate tax at their death, those individuals who are subject to estate tax can benefit from having charitable provisions in their will or trust since assets distributed to charity at death won't be subject to estate tax.

SAMPLE BEQUEST LANGUAGE TO SHARE WITH YOUR ATTORNEY

Bequest of specific dollar amount: "I hereby give, devise and bequeath _____ (\$DOLLARS) to the Susquehanna Council (Tax ID 24-0795397), located in Williamsport, PA.

Bequest of specific asset: "I hereby give, devise and bequeath _____ (description of asset) to the Susquehanna Council (Tax ID 24-0795397), located in Williamsport, PA.

Percentage bequest: "I hereby give, devise and bequest _____ percent (%) of my total estate determined as of the date of my death, to the Susquehanna Council (Tax ID 24-0795397), located in Williamsport, PA.

Residual bequest: "I hereby give, devise and bequeath all or a percentage of the rest, residue and remainder of my estate to the Susquehanna Council (Tax ID 24-0795397), located in Williamsport, PA.

Please contact Dennis Dugan, Scout Executive, at (570) 326-5121 extension 5 or dennis.dugan@scouting.org if you have questions or would like more information, or visit susquehannascouting.org/ways-to-support-scouting.